3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320

E-Filed on 2/3/2010

Attorneys for USACM Liquidating Trust

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In re:

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Telephone (702) 949-8320 Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com John C. Hinderaker AZ State Bar No. 18024 Email:jhinderaker@lrlaw.com

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,1

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

□All Debtors

☑ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC

☑ USA Capital Diversified Trust Deed Fund,

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR¹

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

STATUS AND AGENDA FOR FEBRUARY 5, 2010 HEARING FILED BY USACM LIQUIDATING TRUST

Hearing Date: February 5, 2010

Hearing Time: 9:30 a.m.

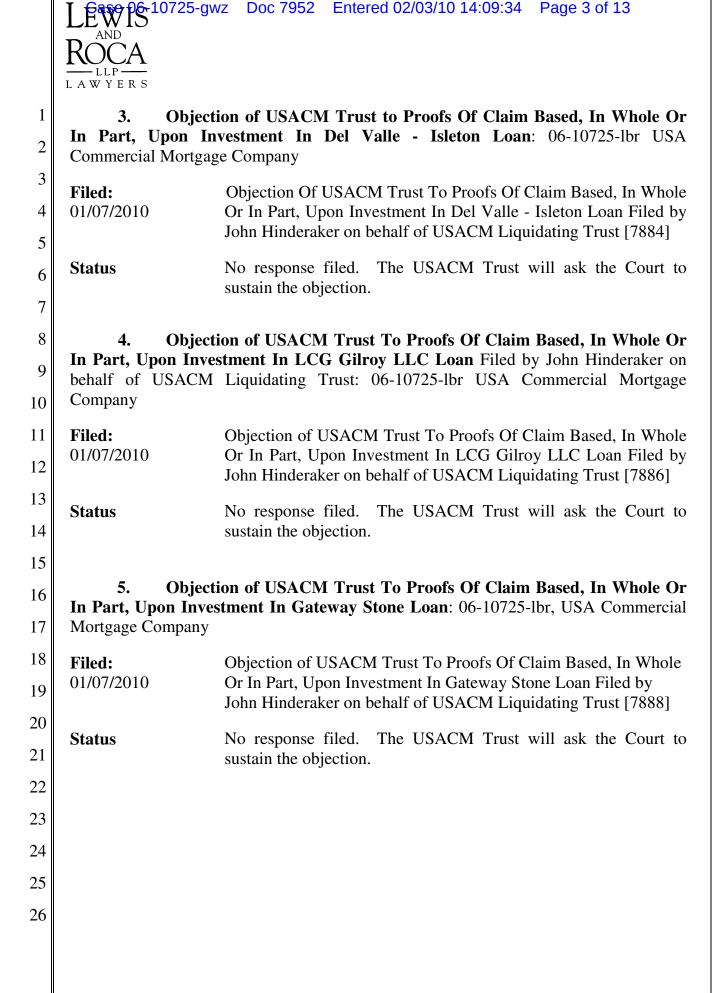
¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

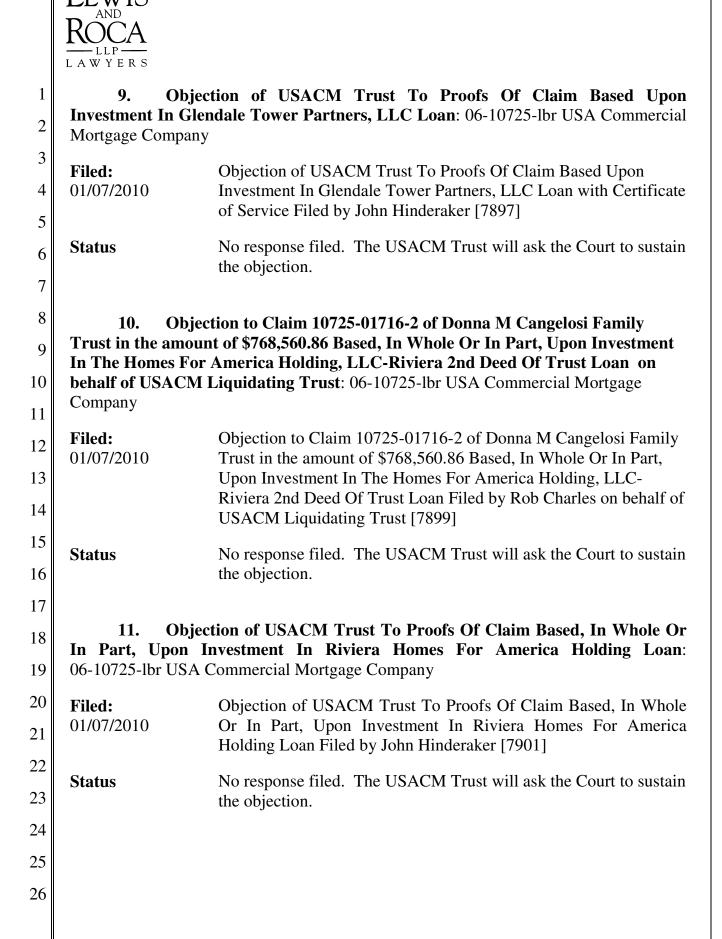
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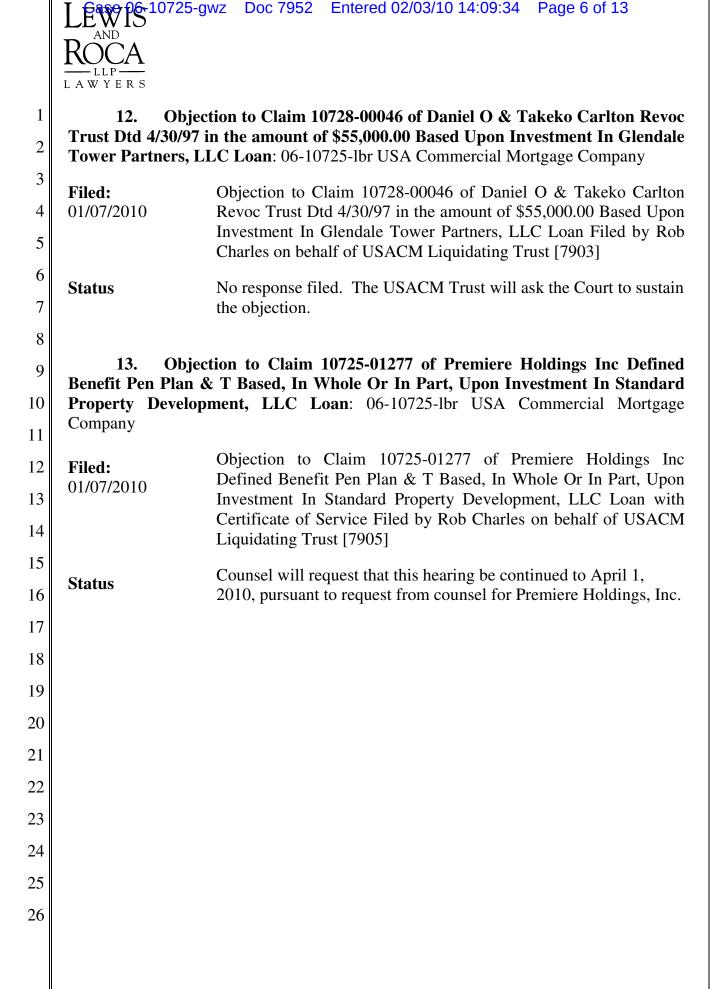


	ROCA LAWYERS		
1 2	6. Objection to Claim 10725-00027 of Timothy F & Joann Ortiz-Burrus in the amount of \$50,000.00 Based Upon Investment In Elizabeth May Loan: 06-10725-lbr USA Commercial Mortgage Company		
3 4 5	Filed: 01/07/2010	Objection to Claim 10725-00027 of Timothy F & Joann Ortiz-Burrus in the amount of \$50,000.00 Based Upon Investment In Elizabeth May Loan Filed by Rob Charles on behalf of USACM Liquidating Trust [7891]	
6 7	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
8 9 10	7. Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Hasley Canyon Loan: 06-10725-lbr USA Commercial Mortgage Company		
11 12	Filed: 01/07/2010	Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Hasley Canyon Filed by John Hinderaker on behalf of USACM Liquidating Trust [7892]	
13 14	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
151617	8. Objection to Claim 10725-01716-2 of Donna M Cangelosi Family Trust in the amount of \$768.560.86 Based Upon Investment In Boise/Gowen 93, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company		
18 19 20	Filed: 01/07/2010	Objection to Claim 10725-01716-2 of Donna M Cangelosi Family Trust in the amount of \$768,560.86 Based Upon Investment In Boise/Gowen 93, LLC Loan Filed by Rob Charles on behalf of USACM Liquidating Trust [7895]	
2122	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
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630 06-10725-gwz Doc 7952 Entered 02/03/10 14:09:34 Page 4 of 13



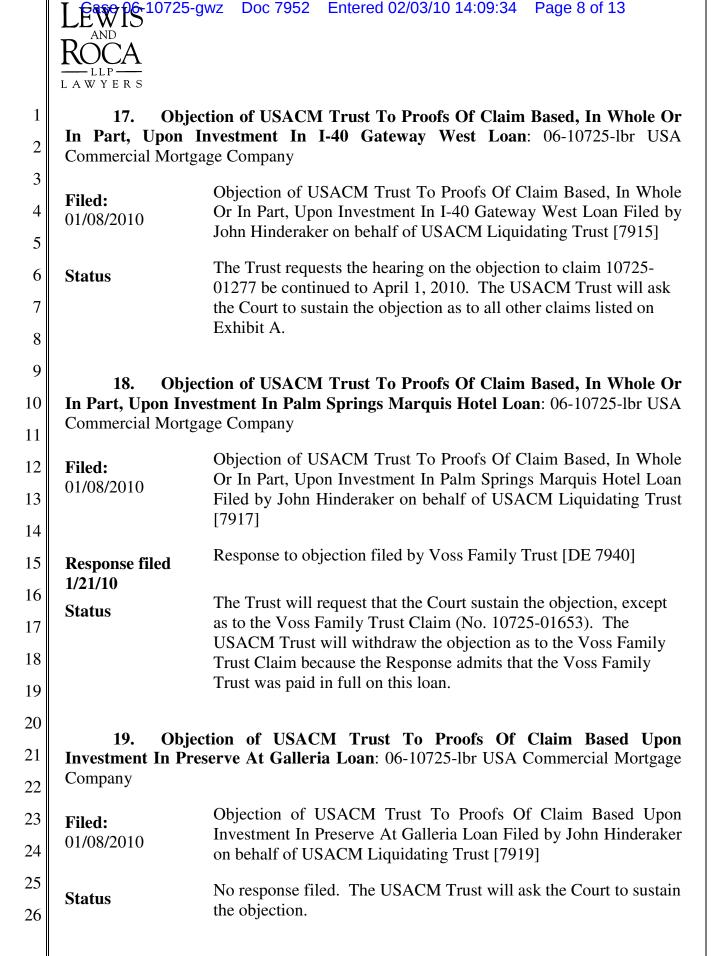
6-10725-gwz Doc 7952 Entered 02/03/10 14:09:34 Page 5 of 13



	ROCA LLP		
	LAWYERS		
1	14. Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In The One Point Street, LLC - HFA North Yonkers		
2	Loan: 06-10725-lbr USA Commercial Mortgage Company		
3	Filed:	Objection of USACM Trust To Proofs Of Claim Based, In Whole	
5	01/08/2010	Or In Part, Upon Investment In The One Point Street, LLC - HFA North Yonkers Loan Filed by John Hinderaker [7909]	
6	Response 1/21/10	Response to Objection filed by Voss Family Trust [DE 7940]	
7	Status	The Trust will request that the Court sustain the objection, except	
8		as to the Voss Family Trust Claim (No. 10725-01653). The USACM Trust will withdraw the objection as to the Voss Family	
9		Trust Claim because the Response admits that the Voss Family Trust was paid in full on this loan.	
10		Trust was paid in run on this loan.	
11	15. Objection of USACM Trust To Proofs Of Claim Based Upon		
12	Investment In I-40 Gateway West, LLC 2nd Loan : 06-10725-lbr USA Commercial Mortgage Company		
13			
14	Filed: 01/08/2010	Objection of USACM Trust To Proofs Of Claim Based Upon Investment In I-40 Gateway West, LLC 2nd Loan Filed by John Hindersker on behalf of USACM Liquidating Trust [7011]	
15		Hinderaker on behalf of USACM Liquidating Trust [7911]	
16	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
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18	16. Ob	jection of USACM Trust To Proofs Of Claim Based, In Whole Or	
19	In Part, Upon Investment In I-40 Gateway West, LLC 2nd Loan: 06-10725-lbr USA Commercial Mortgage Company		
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21	Filed: 01/08/2010	Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In I-40 Gateway West, LLC 2nd Loan	
22	01/08/2010	Filed by John Hinderaker on behalf of USACM Liquidating Trust [7913]	
23			
24	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
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Case 06-10725-gwz Doc 7952 Entered 02/03/10 14:09:34 Page 7 of 13



	ROCA LAWYERS	gwz Doc 7952 Entered 02/03/10 14:09:34 Page 9 of 13	
1			
2	20. Objection of USACM Trust To Proofs Of Claim Based In Whole Or In Part, Upon Investment In Preserve At Galleria Loan: 06-10725-lbr USA		
3	Commercial Mortgage Company		
4 5	Filed: 01/08/2010	Objection of USACM Trust To Proofs Of Claim Based In Whole Or In Part, Upon Investment In Preserve At Galleria Filed by John Hinderaker [7921]	
6 7	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
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9	21. Objection of USACM Trust To Proofs Of Claim Based, In Whole Or		
10	In Part, Upon Investment In Roam Development Loan: 06-10725-lbr USA Commercial Mortgage Company		
11 12	Filed: 01/08/2010	Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Roam Development Loan Filed by John Hinderaker on behalf of USACM Liquidating Trust [7923]	
1314	Status	No response filed. The USACM Trust will ask the Court to sustain the objection.	
15			
1617	22. Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Urban Housing Alliance - 435 Lofts Loan: 06-10725-lbr USA Commercial Mortgage Company		
18	Filed:	Objection of USACM Trust To Proofs Of Claim Based, In Whole	
19	01/08/2010	Or In Part, Upon Investment In Urban Housing Alliance - 435 Lofts Loan Filed by John Hinderaker on behalf of USACM	
20		Liquidating Trust [7925]	
21	Status	No response filed. The USACM Trust will ask the Court to sustain	
22	Status	the objection.	
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LAWYERS 1 23. Objection of USACM Trust To Proofs Of Claim Based Upon Investment In Roam Development Loan: 06-10725-lbr USA Commercial Mortgage 2 Company 3 Objection of USACM Trust To Proofs Of Claim Based Upon Filed: 4 Investment In Roam Development Loan Filed by John Hinderaker 01/09/2010 on behalf of USACM Liquidating Trust [7927] 5 No response filed. The USACM Trust will ask the Court to sustain 6 **Status** the objection. 7 8 24. Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Wasco Investments, LLC Loan: 06-10725-lbr USA 9 Commercial Mortgage Company 10 Objection of USACM Trust To Proofs Of Claim Based, In Whole Filed: 11 Or In Part, Upon Investment In Wasco Investments, LLC Loan 01/08/2010 Filed by John Hinderaker on behalf of USACM Liquidating Trust 12 [7930] 13 Response filed Response to objection filed by Voss Family Trust [DE 7940] 14 1/21/10 The only unresolved direct lender claim related to this loan is by 15 **Status** the Voss Family Trust Claim (No. 10725-01653). Thus, the USACM Trust will withdraw the objection because the Response 16 admits that the Voss Family Trust was paid in full on this loan.. 17 18 **25.** Objection of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon Investment In Ashby Financial Company \$7,200,000 Loan: 19 06-10725-lbr USA Commercial Mortgage Company 20 Objection of USACM Trust To Proofs Of Claim Based, In Whole Filed: 21 Or In Part, Upon Investment In Ashby Financial Company 01/08/2010 \$7,200,000 Loan Filed by John Hinderaker on behalf of USACM 22 Liquidating Trust [7932] 23 Response to objection filed by Voss Family Trust [DE 7940] Response filed 24 1/21/10 The only unresolved direct lender claim related to this loan is by 25 Status the Voss Family Trust Claim (No. 10725-01653). The USACM 26 Trust will withdraw the objection as because the Response admits

%-10725-gwz Doc 7952 Entered 02/03/10 14:09:34 Page 10 of 13

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Motion to Approve Settlement Agreement Between the USACM **26.** Trust, Los Valles Land & Golf, LLC, and Dan S. Palmer, Jr.: 08-01058-lbr USACM Liquidating Trust v. Los Valles Land & Golf, LLC et al (ap) Lead case: 06-10725-lbr **USA Commercial Mortgage Company**

Motion to Approve Settlement Agreement Between the USACM Trust, Los Valles Land & Golf, LLC, and Dan S. Palmer, Jr. with 01/13/2010 Certificate of Service Filed By John Hinderaker on behalf of USACM Liquidating Trust [136]

Declaration Of: Geoffrey L. Berman [137]

01/13/2010

Joint Motion to Seal Declaration of Dan S. Palmer, Jr. [139]

No objections have been filed. The parties are ready to proceed. The USACM Trust was advised today by counsel for Los Valles

that he will seek leave to appear telephonically.

27. Motion to Dismiss Complaint: 09-01284-lbr Silar Advisors, LP et al v. USA Commercial Mortgage Company et al (ap) Lead case: 06-10725-lbr USA Commercial Mortgage Company

Motion to Dismiss Complaint Filed by Jeanette E. McPherson on Filed: behalf of USA Commercial Mortgage Company [17] 12/07/2009

> USACM Liquidating Trust's Joinder in Motion to Dismiss filed by Rob Charles on behalf of Geoffrey L. Berman [23]

Continued to March 17, 2010 at 9:30 a.m. [34]

Filed: 01/22/2010

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Response to Defendant's Motion to Compel Production of Documents and Testimony Filed by Joshua J. Bruckerhoff on behalf of USA Capital Diversified Trust Deed Fund, LLC [221]

Filed: 01/22/2010

Declaration Of: Joshua J. Bruckerhoff in Support of Plaintiff's

Response to Defendant's Motion to Compel [222]

Status

Counsel for the Trust is ready to proceed.

2. Motion to Seal Plaintiff's Motion to Compel: 08-01135-lbr USACM Liquidating Trust et al v. Wells Fargo Bank, N.A. (ap) Lead case: 06-10725-lbr USA Commercial Mortgage Company

Filed: 01/08/2010

Motion to Seal Plaintiff's Motion to Compel with Certificate of Service Filed by Joshua J. Bruckerhoff on behalf of USA Capital Diversified Trust Deed Fund, LLC [206]

Filed: 01/25/2010

Agreed Stipulation By Wells Fargo Bank, N.A. and Between Plaintiffs to File Defendant's Response to Plaintiff's Motion to Compel and Plaintiff's Reply to Defendant's Response [223]

Status

Counsel for the Trust is ready to proceed.

Dated February 3, 2010.

LEWIS AND ROCA LLP

By: /s/ John Hinderaker, AZ 18024 Rob Charles, NV 6593 John Hinderaker, AZ 18024 (pro hac vice) Attorneys for USACM Liquidating Trust

6-10725-gwz Doc 7952 Entered 02/03/10 14:09:34 Page 13 of 13 LAWYERS PROOF OF SERVICE COPY of the aforementioned sent via email or U.S. First Class Mail postage prepaid on February 3, 2010 to the parties listed on Post-Effective Official Service List for Limited Notice No. 5 Dated March 31, 2009. /s/ Leilani Lista Leilani Lista